



Buy to let Application form

THINK CAREFULLY BEFORE SECURING OTHER DEBTS AGAINST YOUR PROPERTY. YOUR PROPERTY MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON A MORTGAGE OR ANY OTHER DEBT SECURED ON IT

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Intermediary details

Company name:	<input type="text"/>		
Intermediary name:	<input type="text"/>		
Best contact telephone:	<input type="text"/>		
Email:	<input type="text"/>		
FCA number:	<input type="text"/>		
Broker fee charged?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, how much?	£ <input type="text"/>
If yes, when is this paid?	<input type="checkbox"/> Application <input type="checkbox"/> Offer <input type="checkbox"/> Completion	Refundable?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Packager fee charged?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, how much?	£ <input type="text"/>
If yes, when is this paid?	<input type="checkbox"/> Application <input type="checkbox"/> Offer <input type="checkbox"/> Completion	Refundable?	<input type="checkbox"/> Yes <input type="checkbox"/> No

Borrower overview

Borrower:	<input type="checkbox"/> Limited company <input type="checkbox"/> Private individual
Client type:	<input type="checkbox"/> First time landlord <input type="checkbox"/> Landlord 1-9 properties <input type="checkbox"/> Landlord 10+ properties

Loan details

Loan amount required:	£ <input type="text"/>	Loan term:	<input type="text"/> years
Loan type:	<input type="checkbox"/> Purchase <input type="checkbox"/> Remortgage <input type="checkbox"/> Remortgage/capital raise <input type="checkbox"/> Auction purchase		
Product type:	<input type="text"/>		
How will the loan be repaid at the end of the term?	<input type="text"/>		
Source of deposit funds:	<input type="text"/>		
Deposit in UK bank account?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If no, deposit location:	<input type="text"/>
Funds required by (date):	<input type="text"/>		

Corporate applicant

Company/Trust name:	<input type="text"/>		
Company number:	<input type="text"/>		
Registration country:	<input type="text"/>	Date of incorporation:	<input type="text"/>

Shareholder confirmation

	Full name:	Percentage owned:
Shareholder 1:	<input type="text"/>	<input type="text"/> %
Shareholder 2:	<input type="text"/>	<input type="text"/> %
Shareholder 3:	<input type="text"/>	<input type="text"/> %
Shareholder 4:	<input type="text"/>	<input type="text"/> %

Individual applicant details

	APPLICANT 1	APPLICANT 2
Full legal name:	<input type="text"/>	<input type="text"/>
Date of birth:	<input type="text"/>	<input type="text"/>
Alias/previous name(s):	<input type="text"/>	<input type="text"/>
Marital status:	<input type="text"/>	<input type="text"/>
Country of birth:	<input type="text"/>	<input type="text"/>
Nationality:	<input type="text"/>	<input type="text"/>
Length of UK residency:	<input type="text"/>	<input type="text"/>
Permanent right to reside:	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Best contact telephone:	<input type="text"/>	<input type="text"/>
Alternative contact number:	<input type="text"/>	<input type="text"/>
Email address:	<input type="text"/>	<input type="text"/>

Additional applicants? Please complete an additional applicant's form.

Current home address

	APPLICANT 1	APPLICANT 2
Address line 1:	<input type="text"/>	<input type="text"/>
Address line 2:	<input type="text"/>	<input type="text"/>
Town:	<input type="text"/>	<input type="text"/>
County:	<input type="text"/>	<input type="text"/>
Postcode:	<input type="text"/>	<input type="text"/>
At address since:	<input type="text"/>	<input type="text"/>
Residential status:	<input type="checkbox"/> Owner <input type="checkbox"/> Tenant <input type="checkbox"/> With relatives <input type="checkbox"/> Other	<input type="checkbox"/> Owner <input type="checkbox"/> Tenant <input type="checkbox"/> With relatives <input type="checkbox"/> Other
If other, explain:	<input type="text"/>	<input type="text"/>

If time at current home address is less than 3 years, previous address

	APPLICANT 1	APPLICANT 2
Address line 1:	<input type="text"/>	<input type="text"/>
Address line 2:	<input type="text"/>	<input type="text"/>
Town:	<input type="text"/>	<input type="text"/>
County:	<input type="text"/>	<input type="text"/>
Postcode:	<input type="text"/>	<input type="text"/>
At address since:	<input type="text"/>	<input type="text"/>
Residential status:	<input type="checkbox"/> Owner <input type="checkbox"/> Tenant <input type="checkbox"/> With relatives <input type="checkbox"/> Other	<input type="checkbox"/> Owner <input type="checkbox"/> Tenant <input type="checkbox"/> With relatives <input type="checkbox"/> Other
If other, explain:	<input type="text"/>	<input type="text"/>

Less than 3 years address history provided?

If the time spent at the current address and previous address(es) is less than 3 years, please provide additional details in the notes section.

Employment details

	APPLICANT 1	APPLICANT 2
Employment type: Employed, self-employed, student, not working, contract, permanent, etc.	<input type="text"/>	<input type="text"/>
Job title/role:	<input type="text"/>	<input type="text"/>
National Insurance number:	<input type="text"/>	<input type="text"/>

Employed details (if not employed, please move to 'Self-employed' section)

Name of employer:	<input type="text"/>	<input type="text"/>
Employer address and postcode:	<input type="text"/>	<input type="text"/>
Time in current employment:	<input type="text"/>	<input type="text"/>
Total gross income:	£ <input type="text"/> per year	£ <input type="text"/> per year

Self-employed details (if not self employed, please move to 'Other income' section)

Nature of business:	<input type="text"/>	<input type="text"/>
Self-employment type (e.g. sole trader/equity partner/non equity partner/shareholder/etc):	<input type="text"/>	<input type="text"/>
Self-employed company:	<input type="text"/>	<input type="text"/>
Self-employed company address and postcode:	<input type="text"/>	<input type="text"/>
Date started:	<input type="text"/>	<input type="text"/>
Percentage of business:	<input type="text"/> %	<input type="text"/> %
Total self-employed income:	£ <input type="text"/> per year	£ <input type="text"/> per year

Other income details (if applicable)

Source(s) of other income:	<input type="text"/>	<input type="text"/>
Total other income:	£ <input type="text"/> per year	£ <input type="text"/> per year

Security/Asset property details

Number of security properties being provided:		<input type="text"/>	
Asset number/name:		<input type="text"/>	
Asset address line 1:		<input type="text"/>	
Asset address line 2:		<input type="text"/>	
Asset town/city:	<input type="text"/>	Asset county:	<input type="text"/>
Asset postcode:	<input type="text"/>		
Estimated property value/ purchase price:	£ <input type="text"/>	Estimated monthly income:	£ <input type="text"/> monthly
Who to contact for access?	<input type="text"/>	Their contact number:	<input type="text"/>
Their email address:	<input type="text"/>		
Property type/description:	<input type="text"/>		

Property types: Please contact us for a list of eligible and ineligible property types.

Non-standard construction?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Construction type:	<input type="text"/>		
Year built:	<input type="text"/>	Number of bedrooms:	<input type="text"/>
Private sale?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Related to the vendor?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Tenure:	<input type="text"/>		
How is property let?	<input type="checkbox"/> AST <input type="checkbox"/> Lease	If leasehold, unexpired term:	<input type="text"/>
Applicant or their family reside, or intend to reside, in the security property?		<input type="text"/>	
If yes, details:	<input type="text"/>		
Existing primary lender:	<input type="text"/>	Outstanding balance: £	<input type="text"/>
Existing secondary lender:	<input type="text"/>	Outstanding balance: £	<input type="text"/>
Other lender(s):	<input type="text"/>	Outstanding balance(s): £	<input type="text"/>

Additional security? If there is more than one security, please complete an additional security form.

Debt consolidation details

Please provide details of the debts to be repaid on completion, these will be made part of the mortgage offer special conditions and will need to be repaid within 30 days of completion.

Creditor:	Monthly payment: £	Total debt outstanding: £	Account number:
Totals:	£	£	

Bank account details

	APPLICANT 1	APPLICANT 2
Bank name:	<input type="text"/>	<input type="text"/>
Bank contact (if known):	<input type="text"/>	<input type="text"/>
Account name:	<input type="text"/>	<input type="text"/>
Account number:	<input type="text"/>	<input type="text"/>
Sort code:	<input type="text"/>	<input type="text"/>
Time with bank:	<input type="text"/>	<input type="text"/>
Bank address and postcode:	<input type="text"/>	<input type="text"/>

Solicitors details Must be SRA regulated with a minimum of three SRA Approved Managers

Borrower's solicitor firm:	<input type="text"/>	Solicitor acting:	<input type="text"/>
Solicitor's contact number:	<input type="text"/>	Solicitor's contact email:	<input type="text"/>
Solicitor's address and postcode:	<input type="text"/>		
Number of SRA Approved Managers in the firm:	<input type="text"/>		

Credit profile

	APPLICANT 1	APPLICANT 2
Have you ever been refused a mortgage before?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you ever been bankrupt or had an IVA?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Had any CCJs or defaults?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
As a director, been liquidated, appointed a receiver or been in a CVA?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Been convicted of a criminal offence (excl. minor driving offences)?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Missed any secured loan/mortgage payments in the last 36 months?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Any unsecured arrears or missed payments in the last 36 months?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Previously had any property repossessed?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
If either applicant has answered "yes" to any of the above questions, please provide details:		

Submission checklist and additional information

Additional forms and/or documents form part of the overall application and are deemed to be included within the declaration and consents given in this application form.

Please confirm the additional forms being provided with this application below:

Signed "Additional Applicant(s) Form"	Number of forms provided with this application:
Signed "Additional Security Form"	Number of forms provided with this application:
Signed "Assets and Liabilities Statement"	Number of forms provided with this application:
ID for all applicants and 'Rights to Reside' for foreign nationals	<input type="checkbox"/>
Proof of address for all applicants	<input type="checkbox"/>
Credit reports for all applicants	<input type="checkbox"/>
Property portfolio schedule (2+ properties)	<input type="checkbox"/>
3 months' bank statements (showing mortgage payments, rent receipt and void coverage) Or 6 months' bank statements if top slicing	<input type="checkbox"/>
Proof of deposit	<input type="checkbox"/>



Customer information and data protection

In assessing your application, we will make enquiries about you including searching any records held by Credit Reference Agencies Electronic Identity/Verification Systems and checking your details with Fraud Prevention Agencies. If you give us false or inaccurate information and we suspect fraud we will record this. The Credit Reference and Fraud Prevention Agencies will keep details of any searches. Information held about you by the Credit Reference Agencies may already be linked to records relating to one or more of your financial associates.

For the purpose of this application you may be treated as financially linked and your application will be assessed with reference to any "associated" records. If you are a joint applicant or if you have told us of some other financial association with another person, you must be sure that you are entitled to (a) disclose information about your joint applicant and anyone referred to by you; and (b) authorise us to search, link or record information at Credit Reference Agencies about you and anyone referred to by you. An association between joint applicants and between you and anyone you tell us is your financial partner will be created at Credit Reference Agencies. This will link your financial records, each of which will be taken into account in all future applications by either or both of you. This will continue until one of you successfully files a disassociation at Credit Reference Agencies.

You consent to us disclosing details of your application and how you conduct your account (including any default) to Credit Reference, Fraud Prevention Agencies and our Funding Partners. This information may be used to help us and other organisations in order to (a) assess the financial risk of dealing with you and other associates; (b) help make decisions on motor, household, credit, life and other insurance proposals and insurance claims; (c) administer agreements and insurance policies with you; (d) help prevent or detect fraud, prevent money laundering or other crimes, recover debts and trace debtors; and (e) for statistical analysis about credit, insurance and fraud.

We may use a "credit scoring" or other automated process in deciding whether to accept your application and during the life of your account, for example to review your secured debt and /or the interest rate and other charges for your Account (all of which may be varied by us). This may involve searching your records again at Credit Reference Agencies (who will keep details of our search) as well as using other information we hold about you.

Please telephone our Data Controller on 01202 112 900 if you want to understand how your data will be used. You have a legal right to receive a copy of the information we hold about you.

IMPORTANT CONSENT INFORMATION

By completing this agreement and returning by email, or by printing, completing, signing and returning by post, you consent to us using and disclosing details as described above. References to "we" and "us" include any subsidiary or other company associated or affiliated with Catalyst Property Finance.

Please tick all of the ways in which you are happy for us to contact you:

- email telephone (including voicemail) SMS/Text messaging

You agree that telephone conversations and other communications between us or third parties may be recorded and/or monitored to assist in improving customer and collections services. Full details of how we hold, process and manage personal information are explained within our privacy statement on our website.

By signing, you declare that the information provided is true and correct to the best of your knowledge and belief and you undertake to inform us of any changes therein, immediately.

Please sign to confirm you have read, understand and agree to the terms above and you are providing permission for the necessary searches to be undertaken.

APPLICANT 1

APPLICANT 2

Signature:

Signature:

Date:

Date:

