



Application form

Bridging, Refurb, Auction, Development exit, 'FLEX' & Commercial bridging finance

THINK CAREFULLY BEFORE SECURING OTHER DEBTS AGAINST YOUR PROPERTY.
YOUR PROPERTY MAY BE TAKEN INTO POSSESSION IF YOU DO NOT KEEP
UP REPAYMENTS ON A MORTGAGE OR ANY OTHER DEBT SECURED ON IT

Form published: 01 April 2025

01202 112 900 | enquiry@catalystpf.co.uk | www.catalystpf.co.uk

INTERMEDIARY DETAILS

Company name:			
Intermediary name:			
Best contact telephone:			
Email:			
Intermediary type:	<input type="checkbox"/> DA (Directly Authorised) <input type="checkbox"/> AR (Appointed Representative) <input type="checkbox"/> Commercial Broker		
FCA number:			
Mortgage Network (if applicable):		Mortgage Club (if applicable):	
Intermediary fee charged?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, how much?	£
If yes, when is this paid?	<input type="checkbox"/> Application <input type="checkbox"/> Offer <input type="checkbox"/> Completion	Refundable?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Packager fee charged?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, how much?	£
If yes, when is this paid?	<input type="checkbox"/> Application <input type="checkbox"/> Offer <input type="checkbox"/> Completion	Refundable?	<input type="checkbox"/> Yes <input type="checkbox"/> No

CORPORATE APPLICANT

Company name:			
Company number:		SIC:	
Registration country:			

SHAREHOLDER CONFIRMATION

	Full name:	Percentage owned:
Shareholder 1:		%
Shareholder 2:		%
Shareholder 3:		%
Shareholder 4:		%

MAIN CONTACT APPLICANT DETAILS

Title:	
Full name:	
Date of birth:	
Alias/previous name(s):	
Country of birth:	
Nationality:	
Length of UK residency:	
Permanent right to reside:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Best contact telephone:	
Alternative contact number:	
Email address:	

HOME ADDRESS DETAILS

Address line 1:	
Address line 2:	
Town:	
County:	
Postcode:	
At address since:	
Residential status:	<input type="checkbox"/> Owner <input type="checkbox"/> Tenant <input type="checkbox"/> With relatives <input type="checkbox"/> Other
If other, explain:	

IF TIME AT CURRENT HOME ADDRESS IS LESS THAN 3 YEARS, PREVIOUS ADDRESS(ES)

PREVIOUS ADDRESS 1

Address line 1:	
Address line 2:	
Town:	
County:	
Postcode:	
At address since:	
Residential status:	<input type="checkbox"/> Owner <input type="checkbox"/> Tenant <input type="checkbox"/> With relatives <input type="checkbox"/> Other
If other, explain:	

PREVIOUS ADDRESS 2

Address line 1:	
Address line 2:	
Town:	
County:	
Postcode:	
At address since:	
Residential status:	<input type="checkbox"/> Owner <input type="checkbox"/> Tenant <input type="checkbox"/> With relatives <input type="checkbox"/> Other
If other, explain:	

LESS THAN 3 YEARS ADDRESS HISTORY PROVIDED?

If the time spent at the current address and previous address(es) is less than 3 years, please provide additional details in the notes section.

INCOME DETAILS

Employment status:		Net monthly income:	£
Name of employer:	Main business		

ADDITIONAL APPLICANTS?

Please complete an additional applicant's form.

LOAN PURPOSE

Loan amount:	£		
First or second charge?	<input type="checkbox"/> First charge <input type="checkbox"/> Second charge		
PLEASE NOTE: If we are lending against the applicant's main residence, we are only able to lend for business purposes.			
Loan product:	ie. Bridge, refurbishment, development exit, auction purchase, FLEX, commercial, BTL		
Loan term (1-24 months):	months	Transaction type:	Purchase/refinance
If purchase, source of deposit funds:			
Loan purpose details, including any capital raising:			
Date funds required:	DD / MM / YYYY		
Why this date?			
How will the loan be repaid?	ie. Sale, refinance, other...		
If exit is refinance, which lender?			
Is this a refinance rebridge?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
If this is a rebridge, please provide details:			

PLEASE REFER TO YOUR HEADS OF TERMS FOR FULL LOAN DETAILS

SECURITY DETAILS, PRIMARY SECURITY ADDRESS

Number of securities:			
Property address:			
Property postcode:		Estimated property value:	£
Who to contact for access?		Their contact number:	
		Their email address:	
If property is non-standard construction, describe type:			
Tenure:	<input type="checkbox"/> Freehold <input type="checkbox"/> Leasehold	If leasehold, unexpired term:	
Is property let under?	<input type="checkbox"/> AST <input type="checkbox"/> Lease	If yes, details:	
Property description:			
Number of bedrooms:			
If 'other' please explain:			
Applicant or their family reside, or intend to reside, in the security property?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, details:	
Existing primary lender:		Outstanding balance:	£
Existing secondary lender:		Outstanding balance:	£
Other lender(s):		Outstanding balance(s):	£

ADDITIONAL SECURITY? If there is more than one security, please complete an additional security form.

SOLICITORS (Must be SRA Regulated with minimum of 3 SRA approved managers)

Borrower's solicitor firm:		Solicitor acting:	
Solicitor's contact number:		Solicitor's contact email:	
Solicitor's address and postcode:	ie. Which lender, when...		
Number of SRA approved managers:			

CREDIT PROFILE

Have you ever been refused a mortgage before?

☐ Yes ☐ No

Been bankrupt or IVA?

☐ Yes ☐ No

Had any CCJs or defaults?

☐ Yes ☐ No

As a director, been liquidated, appointed a receiver or been in a CVA?

☐ Yes ☐ No

Been convicted of a criminal offence?

☐ Yes ☐ No

Missed any secured loan/mortgage payments in the last 36 months?

☐ Yes ☐ No

Any unsecured arrears or missed payments in the last 36 months?

☐ Yes ☐ No

If either applicant has answered "yes" to any of the above questions, please provide details:

ADDITIONAL INFORMATION

Additional forms and/or documents form part of the overall application and are deemed to be included within the declaration and consents given on page 7 of the application form. Please confirm the additional forms being provided with this application below:

Signed "Additional Applicant(s) Form"

Number of forms provided with this application:

Signed "Assets and Liabilities Statement"

☐ Yes ☐ No ☐ Own spreadsheet

Signed "Property Portfolio Statement" or personal spreadsheet

☐ Yes ☐ No ☐ Own spreadsheet

Signed "Schedule of Works Form" including costs

☐ Yes ☐ No ☐ Own spreadsheet

CUSTOMER INFORMATION AND DATA PROTECTION

In assessing your application, we will make enquiries about you including searching any records held by Credit Reference Agencies Electronic Identity/Verification Systems and checking your details with Fraud Prevention Agencies. If you give us false or inaccurate information and we suspect fraud we will record this. The Credit Reference and Fraud Prevention Agencies will keep details of any searches. Information held about you by the Credit Reference Agencies may already be linked to records relating to one or more of your financial associates.

For the purpose of this application you may be treated as financially linked and your application will be assessed with reference to any "associated" records. If you are a joint applicant or if you have told us of some other financial association with another person, you must be sure that you are entitled to (a) disclose information about your joint applicant and anyone referred to by you; and (b) authorise us to search, link or record information at Credit Reference Agencies about you and anyone referred to by you. An association between joint applicants and between you and anyone you tell us is your financial partner will be created at Credit Reference Agencies.

This will link your financial records, each of which will be taken into account in all future applications by either or both of you. This will continue until one of you successfully files a disassociation at Credit Reference Agencies. You consent to us disclosing details of your application and how you conduct your account (including any default) to Credit Reference, Fraud Prevention Agencies and our Funding Partners. This information may be used to help us and other organisations in order to (a) assess the financial risk of dealing with you and other associates; (b) help make decisions on motor, household, credit, life and other insurance proposals and insurance claims; (c) administer agreements and insurance policies with you; (d) help prevent or detect fraud, prevent money laundering or other crimes, recover debts and trace debtors; and (e) for statistical analysis about credit, insurance and fraud.

We may use a "credit scoring" or other automated process in deciding whether to accept your application and during the life of your account, for example to review your secured debt and /or the interest rate and other charges for your Account (all of which may be varied by us). This may involve searching your records again at Credit Reference Agencies (who will keep details of our search) as well as using other information we hold about you.

Please telephone our Data Controller on 01202 112 900 if you want to understand how your data will be used. You have a legal right to receive a copy of the information we hold about you.

IMPORTANT CONSENT INFORMATION

By completing this agreement and returning by email, or by printing, completing, signing and returning by post, you consent to us using and disclosing details as described above. References to "we" and "us" include any subsidiary or other company associated or affiliated with Catalyst Property Finance.

Please tick all of the ways in which you are happy for us to contact you:

☐ email ☐ telephone (including voicemail) ☐ WhatsApp/SMS/Text messaging

You agree that telephone conversations and other communications between us or third parties may be recorded and/or monitored to assist in improving customer and collections services.

Full details of how we hold, process and manage personal information are explained within our privacy statement on our website.

FEE PAYMENT

Borrower fees will be deducted from the loan advance.

Please sign to confirm you have read, understand and agree to the terms above and you are providing permission for the necessary searches to be undertaken.

MAIN APPLICANT

Signature:

Date:

LOANS ARE ONLY AVAILABLE TO OVER 18s, SUBJECT TO STATUS, UNDERWRITING AND VALUATION

THINK CAREFULLY BEFORE SECURING OTHER DEBTS AGAINST YOUR PROPERTY. YOUR PROPERTY MAY BE TAKEN INTO POSSESSION IF YOU DO NOT KEEP UP REPAYMENTS ON A MORTGAGE OR ANY OTHER DEBT SECURED ON IT



Catalyst reference number:

Borrower(s):

ADDITIONAL INFORMATION TO SUPPORT THE APPLICATION

01202 112 900 | enquiry@catalystpf.co.uk | www.catalystpf.co.uk

Catalyst Property Finance, The Hive, Wilson House, No.2 Lorne Park Road, Bournemouth, Dorset BH1 1JN