

Personal assets and liabilities statement

Applicant details

We are able to accept one form for all applicants or individual forms for each applicant.

Assets		Liabilities			
Value of current residence:	£	Residential mortgage loan(s):	£		
Number of buy to lets:		Buy to let mortgage loan(s):	£		
Value of buy to lets:	£	Total commercial loan(s):	£		
Number of commercial property:		Current overdrafts(s):	£		
Value of commercial property:	£	Credit card balance(s):	£		
Cash deposits: Including cash	£	Unsecured loan balance:	£		
held in deposit/share accounts with a building society, bank account, Post Office or similar account.		Hire purchase balance:	£		
Income: (Only required if the loan is to be serviced, to be evidenced by last 3 months' bank statements)					
Monthly net income:	£				
Source(s):					
Equities/investments Other liabilities e.g. directors' loan(s), maintenance etc.					
Public company shares:	£		£		
Debtors:	£		£		
Other investments:	£		£		
Vehicles/boats/aircraft			£		
	£		£		
Personal effects/other assets e.g. personal belongings of value, jewellery, furniture, animals, etc.			£		
	£		£		
TOTAL VALUE OF ASSETS	£	TOTAL LIABILITIES	£		
SIGNATURES AND DECLARATIONS We reserve the right to request evidence of the details provided. I/We declare that this asset and liability statement is a true and correct description of my/our position.					
Applicant/Director 1 name, signature & date:		Applicant/Director 2 name, signature & date:			
Director 3 name, signature & date:		Director 4 name, signature & date:			



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Please complete the table below or provide your own spreadsheet. When providing your own spreadsheet, it must be in an uneditable format, such as a PDF.

Full property address	Lender	Estimated value £	Current debt £	Current monthly mortgage payment £	Current monthly rental received £
		Total value: £	Total debt: £	Total payments: £	Total rent: £

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