



BRIDGING ENQUIRY FORM

PLEASE NOTE: If we are lending against the applicant's main residence, we are only able to lend as a second charge for business purposes.

INTERMEDIARY DETAILS

Company name:	<input type="text"/>
Intermediary name:	<input type="text"/>
Best contact number:	<input type="text"/>
Email:	<input type="text"/>

BORROWER DETAILS

Borrower name:	<input type="text"/>
Borrower type:	☐ UK resident ☐ UK company ☐ Non-UK resident ☐ Non-UK company

LOAN AND SECURITY INFORMATION

Property security address:	<input type="text"/>		
Property security type:	☐ Residential ☐ Semi-commercial ☐ Commercial ☐ Land		
Construction type:	☐ Standard ☐ Non-standard		
If non-standard, describe:	<input type="text"/>		
Property security value:	Estimated £ <input type="text"/>	Purchase price:	£ <input type="text"/>
Loan amount required:	£ <input type="text"/>	Loan Gross or net?	☐ Gross ☐ Net
Estimated GDV:	Estimated £ <input type="text"/>	Total cost of works:	£ <input type="text"/>
Description of works:	<input type="text"/>		
Charge type:	☐ First charge ☐ Second charge		
Tenure:	☐ Freehold ☐ Leasehold	If leasehold, unexpired term:	<input type="text"/>
Applicant or their family reside, or intend to reside, in the security property?	☐ Yes ☐ No	If yes, details:	<input type="text"/>
Is property let under?	☐ AST ☐ Lease	If yes, details:	<input type="text"/>



LOAN PURPOSE

Purpose of loan:	☐ Purchase	☐ Refinance	☐ Capital raise	☐ Business Purpose Exemption
If refinance, existing lender:		Balance:	£	
Project details, please tick all that apply:	☐ Light refurbishment	☐ Heavy refurbishment	☐ Minor development	
	☐ HMO	☐ Holiday let		

BRIDGING ENQUIRY FORM

EXIT Summary details of how you plan to repay the loan:	
ADDITIONAL INFO Summary details to help us understand the project:	
EXPERIENCE Summary details of borrower's property investment experience, previous projects, current portfolio, professional qualifications, etc.	
ADDITIONAL SECURITY Details of any other security available:	
ADVERSE CREDIT Details of any adverse credit within the last 3 years:	

LOANS ARE ONLY AVAILABLE TO OVER 18s, SUBJECT TO STATUS, UNDERWRITING AND VALUATION
01202 112 900 | enquiry@catalystpf.co.uk | www.catalystpf.co.uk

Head Office Address: Catalyst Property Finance, Third Floor, Taylors House, 12-14 Dean Park Crescent, Bournemouth, Dorset BH1 1HL. Arlan Holdings, Company number: 13097927, is the ultimate controlling party for all undernoted firms who each have their Registered Office Address at: We Are Catalyst, Midland House, 2 Poole Road, Bournemouth, Dorset BH2 5QY. Data Protection Registration Number ZA274248. We are Catalyst Limited trading as Catalyst Property Finance is registered in England and Wales. Company Number: 10918030. CPF One Limited Registered in England and Wales. Company Number: 10910882. CPF Two Limited Registered in England and Wales. Company Number: 11543971. CPF Three Limited Registered in England and Wales. Company Number: 13752511. CPF Four Limited Registered in England and Wales. Company Number: 14373718. We are Catalyst Limited, CPF One Limited, CPF Two Limited, CPF Three Limited, and CPF Four Limited are not regulated by the Financial Conduct Authority. Certain types of loans are not regulated, for example, loans for business purposes or certain buy-to-lets. We are Catalyst Limited is registered with the Financial Conduct Authority under Money Laundering, Terrorist Financing and Transfer of Funds (Information on the Payer) Regulations 2017.



CUSTOMER INFORMATION AND DATA PROTECTION

In assessing your application, we will make enquiries about your applicant which may include searching any records held by Credit Reference Agencies, Electronic Identity/Verification Systems and checking your details with Fraud Prevention Agencies. If you or your applicant give us false or inaccurate information and we suspect fraud we will record this. The Credit Reference and Fraud Prevention Agencies will keep details of any searches. Information held about your applicant by the Credit Reference Agencies may already be linked to records relating to one or more of their financial associates.

For the purpose of this application your applicant(s) may be treated as financially linked and the application will be assessed with reference to any "associated" records. If they are joint applicants, or if we have been told of some other financial association with another person, your applicant must be sure that they are entitled to (a) disclose information about any joint applicant and anyone referred to by them; and (b) authorise us to search, link or record information at Credit Reference Agencies about them and anyone referred to by them. An association between joint applicants and between your applicant(s) and anyone they tell us is their financial partner will be created at Credit Reference Agencies. This will link their financial records, each of which will be taken into account in all future applications by either or both of them. This will continue until one of them successfully files a disassociation at Credit Reference Agencies.

You confirm that your client has given consent to us disclosing details of their application to Credit Reference Agencies, Fraud Prevention Agencies and our funders. This information may be used to help us and other organisations to (a) assess the financial risk of dealing with you and other associates; (b) may be used to help make decisions on motor, household, credit, life and other insurance proposals and insurance claims; (c) administer agreements and insurance policies with you; (d) help prevent or detect fraud, prevent money laundering or other crimes, recover debts and trace debtors; and (e) for statistical analysis about credit, insurance and fraud.

We may use a "credit scoring" or other automated process in deciding whether to accept your client's application and during the life of their loan account. We may use an initial soft search at the early stages of an enquiry, a full search on application and may recheck prior to or at completion.

IMPORTANT CONSENT INFORMATION

Please read this before you sign. Our full privacy statement can be viewed on our website.

By completing this agreement and returning by email, or by printing, completing, signing and returning by post, you consent to us using and disclosing details as described above. References to "we" and "us" include any subsidiary or other company associated or affiliated with Catalyst Property Finance.

At certain stages of the process we will be contacting the client, please tick all of the ways in which they are happy for us to contact them:

☐ email ☐ telephone (including voicemail) ☐ SMS/Text messaging

You/they agree that telephone conversations and other communications between us or third parties may be recorded and/or monitored to assist in improving customer and collections services.

The consent given to use personal information we will assume expires on the completion of the loan or cancellation of this application if sooner.

Please sign to confirm you have read, understand and agree to the terms above and you are providing permission for credit searches to be undertaken. If you are signing on behalf of your client, you confirm that you have their consent as above:

Intermediary signature:

Date:

THINK CAREFULLY BEFORE SECURING OTHER DEBTS AGAINST YOUR PROPERTY.
YOUR PROPERTY MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS
ON A MORTGAGE OR ANY OTHER DEBT SECURED ON IT