



Development Finance Application form

THINK CAREFULLY BEFORE SECURING OTHER DEBTS AGAINST YOUR HOME.
YOUR PROPERTY MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS
ON A MORTGAGE OR ANY OTHER DEBT SECURED ON IT

Form published: 01 July 2021

01202 112 900 | enquiry@catalystpf.co.uk | www.catalystpf.co.uk



Corporate applicant

Company/Trust name:			
Company number:		SIC:	
Registration country:		Date of incorporation:	
Registered address:			
Postal address:			
Any other companies that hold an interest in the corporate structure? If yes, please list:			
Has the company been subject to CCJs, receivership, bankruptcy, or winding up? If so, please provide details:			

Shareholder confirmation

	Full name:	Percentage owned:
Shareholder 1:		%
Shareholder 2:		%
Shareholder 3:		%
Shareholder 4:		%



Individual applicant details

	APPLICANT/GUARANTOR 1	APPLICANT/GUARANTOR 2
Full name:	<input type="text"/>	<input type="text"/>
Date of birth:	<input type="text"/>	<input type="text"/>
Alias/previous name(s):	<input type="text"/>	<input type="text"/>
Marital status:	<input type="text"/>	<input type="text"/>
Country of birth:	<input type="text"/>	<input type="text"/>
Nationality:	<input type="text"/>	<input type="text"/>
Length of UK residency:	<input type="text"/>	<input type="text"/>
Permanent right to reside:	☐ Yes ☐ No	☐ Yes ☐ No
Best contact telephone:	<input type="text"/>	<input type="text"/>
Alternative contact number:	<input type="text"/>	<input type="text"/>
Email address:	<input type="text"/>	<input type="text"/>

Additional applicants?

If there are more than two applicants, please complete an additional applicant's form.



Current home address

	APPLICANT/GUARANTOR 1	APPLICANT/GUARANTOR 2
Address line 1:	<input type="text"/>	<input type="text"/>
Address line 2:	<input type="text"/>	<input type="text"/>
Town:	<input type="text"/>	<input type="text"/>
County:	<input type="text"/>	<input type="text"/>
Postcode:	<input type="text"/>	<input type="text"/>
At address since:	<input type="text"/>	<input type="text"/>
Residential status:	☐ Owner ☐ Tenant ☐ With relatives ☐ Other	☐ Owner ☐ Tenant ☐ With relatives ☐ Other
If other, explain:	<input type="text"/>	<input type="text"/>

If time at current home address is less than 3 years, previous address

	APPLICANT/GUARANTOR 1	APPLICANT/GUARANTOR 2
Address line 1:	<input type="text"/>	<input type="text"/>
Address line 2:	<input type="text"/>	<input type="text"/>
Town:	<input type="text"/>	<input type="text"/>
County:	<input type="text"/>	<input type="text"/>
Postcode:	<input type="text"/>	<input type="text"/>
At address since:	<input type="text"/>	<input type="text"/>
Residential status:	☐ Owner ☐ Tenant ☐ With relatives ☐ Other	☐ Owner ☐ Tenant ☐ With relatives ☐ Other
If other, explain:	<input type="text"/>	<input type="text"/>

Less than 3 years address history provided?

If the time spent at the current address and previous address(es) is less than 3 years, please provide additional details in the notes section.



Loan details

Loan amount requested:	<input type="text" value="£"/>	Loan Gross or net?	☐ Gross ☐ Net
Gross Development Value (GDV):	<input type="text" value="£"/>	Has planning been approved?	☐ Yes ☐ No
Brief explanation of development proposition:	<input type="text"/>		
Source of deposit funds:	<input type="text"/>		
Deposit in UK bank account?	☐ Yes ☐ No	If no, deposit location:	<input type="text"/>
Loan term (months):	<input type="text"/>	Funds required by (date):	<input type="text"/>
How will the loan be repaid?	<input type="text"/>		
If refinance, which lender?	<input type="text"/>	If yes, outstanding balance:	<input type="text" value="£"/>

Security details, primary site

Current property owner:	<input type="text"/>		
Name of contact to arrange site access:	<input type="text"/>	Phone number of contact to arrange site access:	<input type="text"/>
Property address and postcode:	<input type="text"/>		
Property description:	<input type="text"/>		
Current property use:	<input type="text"/>		
Tenure:	☐ Freehold ☐ Leasehold	If leasehold, unexpired term:	<input type="text"/>
I confirm the property has not/will not be lived in by the borrower or borrowers' family:			☐ Yes ☐ No
Details of any particular risks that apply to the development location:	<input type="text"/>		

Additional security? If there is more than one security, please complete an additional security form.



Estimated project costs

	Notes	Amount
Land cost/value:		£
SDLT & acquisition costs:		£
Construction costs:		£
Professional fees:		£
Section 106 payment:		£
Marketing (inc. show home):		£
Other costs (please specify):		£
Other costs (please specify):		£
Other costs (please specify):		£
Total project costs (excluding cost of finance):		£

Sales/income

Unit sales details (please group units by type and inc. floor area)

	Amount
	£
	£
	£
	£
	£
	£
	£
	£
Total project sales:	£

Estimated project timing

Please specify approximate construction and sales time line

--

Please attach all relevant planning permissions, plans, estimates, building contracts, etc.



Development experience

Your previous development experience in this location:

Details of your last 3-5 similar development schemes:

Building contractor (inc. amendments to the standard form) and contractors indemnity insurance:

Professionals' details, inc. architect, QS, consultant engineers, planning supervisors:

Copies of appointments for all professionals including their professional indemnity cover:



Bank account details

	APPLICANT/GUARANTOR 1	APPLICANT/GUARANTOR 2
Bank name:	<input type="text"/>	<input type="text"/>
Bank contact (if known):	<input type="text"/>	<input type="text"/>
Account name:	<input type="text"/>	<input type="text"/>
Account number:	<input type="text"/>	<input type="text"/>
Sort code:	<input type="text"/>	<input type="text"/>
Time with bank:	<input type="text"/>	<input type="text"/>
Bank address and postcode:	<input type="text"/>	<input type="text"/>

Solicitors details Must be SRA regulated with a minimum of three SRA Approved anagers

Borrower's solicitor firm:	<input type="text"/>	Solicitor acting:	<input type="text"/>
Solicitor's contact number:	<input type="text"/>	Solicitor's contact email:	<input type="text"/>
Solicitor's address and postcode:	<input type="text"/>		
Number of SRA Approved Managers in the firm:			<input type="text"/>

Credit profile

	APPLICANT/ GUARANTOR 1	APPLICANT/ GUARANTOR 2
Have you ever been refused a mortgage before?	☐ Yes ☐ No	☐ Yes ☐ No
Have you ever been bankrupt or had an IVA?	☐ Yes ☐ No	☐ Yes ☐ No
Had any CCJs or defaults?	☐ Yes ☐ No	☐ Yes ☐ No
As a director, been liquidated, appointed a receiver or been in a CVA?	☐ Yes ☐ No	☐ Yes ☐ No
Been convicted of a criminal offence (excl. minor driving offences)?	☐ Yes ☐ No	☐ Yes ☐ No
Missed any secured loan/mortgage payments in the last 36 months?	☐ Yes ☐ No	☐ Yes ☐ No
Any unsecured arrears or missed payments in the last 36 months?	☐ Yes ☐ No	☐ Yes ☐ No
Previously had a development finance lender take recovery action?	☐ Yes ☐ No	☐ Yes ☐ No
If either applicant has answered "yes" to any of the above questions, please provide details:		

Additional information

Additional forms and/or documents form part of the overall application and are deemed to be included within the declaration and consents given in this application form.

Please confirm the additional forms being provided with this application below:

Signed "Additional Applicant(s) Form"	Number of forms provided with this application:
Signed "Additional Security Form"	Number of forms provided with this application:
Signed "Assets and Liabilities Statement"	Number of forms provided with this application:

Please attach all relevant planning permissions, plans, estimates, building contracts, etc.



Customer information and data protection

In assessing your application, we will make enquiries about you including searching any records held by Credit Reference Agencies Electronic Identity/Verification Systems and checking your details with Fraud Prevention Agencies. If you give us false or inaccurate information and we suspect fraud we will record this. The Credit Reference and Fraud Prevention Agencies will keep details of any searches. Information held about you by the Credit Reference Agencies may already be linked to records relating to one or more of your financial associates.

For the purpose of this application you may be treated as financially linked and your application will be assessed with reference to any "associated" records. If you are a joint applicant or if you have told us of some other financial association with another person, you must be sure that you are entitled to (a) disclose information about your joint applicant and anyone referred to by you; and (b) authorise us to search, link or record information at Credit Reference Agencies about you and anyone referred to by you. An association between joint applicants and between you and anyone you tell us is your financial partner will be created at Credit Reference Agencies. This will link your financial records, each of which will be taken into account in all future applications by either or both of you. This will continue until one of you successfully files a disassociation at Credit Reference Agencies.

You consent to us disclosing details of your application and how you conduct your account (including any default) to Credit Reference, Fraud Prevention Agencies and our Funding Partners. This information may be used to help us and other organisations in order to (a) assess the financial risk of dealing with you and other associates; (b) help make decisions on motor, household, credit, life and other insurance proposals and insurance claims; (c) administer agreements and insurance policies with you; (d) help prevent or detect fraud, prevent money laundering or other crimes, recover debts and trace debtors; and (e) for statistical analysis about credit, insurance and fraud.

We may use a "credit scoring" or other automated process in deciding whether to accept your application and during the life of your account, for example to review your secured debt and /or the interest rate and other charges for your Account (all of which may be varied by us). This may involve searching your records again at Credit Reference Agencies (who will keep details of our search) as well as using other information we hold about you.

Please telephone our Data Controller on 01202 112 900 if you want to understand how your data will be used. You have a legal right to receive a copy of the information we hold about you.

IMPORTANT CONSENT INFORMATION

By completing this agreement and returning by email, or by printing, completing, signing and returning by post, you consent to us using and disclosing details as described above. References to "we" and "us" include any subsidiary or other company associated or affiliated with Catalyst Property Finance.

Please tick all of the ways in which you are happy for us to contact you:

☐ email ☐ telephone (including voicemail) ☐ SMS/Text messaging

You agree that telephone conversations and other communications between us or third parties may be recorded and/or monitored to assist in improving customer and collections services. Full details of how we hold, process and manage personal information are explained within our privacy statement on our website.

Please sign to confirm you have read, understand and agree to the terms above and you are providing permission for the necessary searches to be undertaken.

APPLICANT/GUARANTOR 1

Signature:

Date:

APPLICANT/GUARANTOR 2

Signature:

Date:



Additional information to support the application

[illegible]

LOANS ARE ONLY AVAILABLE TO OVER 18s, SUBJECT TO STATUS, UNDERWRITING AND VALUATION

01202 112 900 | enquiry@catalystpf.co.uk | www.catalystpf.co.uk

**THINK CAREFULLY BEFORE SECURING OTHER DEBTS AGAINST YOUR HOME.
YOUR HOME MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON A
MORTGAGE OR ANY OTHER DEBT SECURED ON IT**

Application form | Notes